



Welcome to Ascent Behavioral Analysis!

Thank you for your interest in our clinical services at Ascent Behavioral Analysis! To help in the first few steps of the intake process, here is a little bit of information about our ABA services and the intake process.

Filling out the Registration Form provides us with all the information needed to get you on the waitlist(s) for services. We have also attached additional intake forms specific to the service(s) you have expressed interest in. These forms will provide the clinician with important information about the client and as such, we require that the additional paperwork be turned in prior to scheduling. Below we have provided a list of our services and brief descriptions of each to aid in deciding what services you may be interested in pursuing at our Center:

- » Infant Clinic: A clinic for children 24 months and younger dedicated to early detection, monitoring, and intervention when concerns about Autism Spectrum Disorder are present.
- » Social Skills Group: Small group programs provide children with tools for navigating their social environment.
- » Applied Behavior Analysis (ABA) Intervention Services: Our Behavior Consultants provide evidence-based treatment based on the principles of applied behavioral analysis (ABA), in order to identify individualized goals to support skill acquisition and address challenging behaviors, develop learning activities and support individuals with autism in a variety of settings.
 - Short Term Consultation: Can include problem focused parent coaching or school consultations.
 - Parent Coaching: Consultants work with parents to implement ABA-based techniques in the home.
 - Client-Focused Skills Coaching: Consultants work directly with the client on specific identified skills
 - Intensive In-Home ABA Program: Individualized home program supervision and training.

Thank you again for your interest in our services. Please don't hesitate to contact the intake coordinator with any questions or concerns. We look forward to working with you and your family!



ABA Clinical Services Intervention Intake Form

Person Completing this Form--Name: _____

Please indicate relationship to the client: Parent Guardian Other: _____

Are you authorized to consent for this individual's healthcare? _____ No _____ Yes

Client Information

Client Name: _____

Date of Birth: _____ / _____ / _____

Address: _____

Please answer the following questions about the child's living situation:

A. Are the child's parents Divorced/Separated _____ No _____ Yes

1) If Divorced/Separated: Who is responsible for making medical decisions for the child?

_____ Joint _____ Sole

If sole custody, please specify which parent: _____

With whom does the child reside? _____

B. Household 1: _____ % time

Name of Parent or Guardian #1: _____

Name of Parent or Guardian #2: _____

Names, ages, and relation to child of all other individuals in the home:

C. Household 2: _____ % time

Name of Parent or Guardian #1: _____

Name of Parent or Guardian #2: _____

Names, ages, and relation to child of all other individuals in the home:



D. Are both parents aware of services being sought at the Autism Center? _____ No _____ Yes

Does your child have a Guardian Ad Litem? _____ No _____ Yes

If Yes, please provide their name: _____

E. Names and ages of any other siblings:

F. Primary Language: English Other: specify _____

Percent time child is exposed to non-English language(s): _____%

Previous Evaluations/Assessments



Please list any school testing and/ or other evaluations of the client’s skills.

1. Has the client ever been assessed/evaluated by an Occupational Therapist, Speech and Language Therapist, Psychiatrist, Psychologist, Special Educator, or other mental health counselor? ___ No ___ Yes ___ Unknown

If yes, please provide the following information:

A. Name: _____ Type of Specialist _____

Date of evaluation: _____ Purpose of Evaluation / Services: _____

Results of Evaluation:

B. Name: _____ Type of Specialist _____

Date of evaluation: _____ Purpose of Evaluation / Services: _____

Results of Evaluation:

C. Name: _____ Type of Specialist _____

Date of evaluation: _____ Purpose of Evaluation / Services: _____

Results of Evaluation:

Educational History

Please list the schools attended from most recent.



1. Is the client currently enrolled in school or Birth-3 Services? ___ No ___ Yes ___ N/A

School Name: _____ School District: _____

Program or Grade level: _____

2. Please list any other schools that the client has attended:

A. School Name: _____ School District: _____

Years of attendance: _____ Grade Levels: _____

B. School Name: _____ School District: _____

Years of attendance: _____ Grade Levels: _____

C. School Name: _____ School District: _____

Years of attendance: _____ Grade Levels: _____

3. Is the client receiving or has the client received special services or accommodations at school? ___ No ___ Yes

If yes, please explain what type: (e.g. IEP, IFSP, 504 Plan)

Client's Interests

Please indicate anything that the clinicians should know when working with him/her.



1. Preferences (favorite activities, food, interests/topics, sensory):

2. Dislikes (aversions):

3. Other:

Concerns

1. Reason for seeking ABA Services [Please explain]:

2. Please list client strengths:

3. Developmental Concerns [Please indicate by marking the box and explaining each domain]

Cognitive/Learning



- Motor
- Behavior
- Language
- Social
- Peer Interaction
- Play/Leisure
- Self-Help (Dressing/Toileting/Feeding/Etc.)
- Dietary/ Allergies
- Other
- Academics (Reading/Writing/Math)
- Executive Functioning (Organization/Flexibility/Attention)

Description of Services

Applied Behavior Analysis (ABA) Intervention Services: Behavior and Education Consultants (BCBAs) provide evidence-based treatment using Applied Behavior Analysis (ABA) strategies to teach new skills, develop meaningful learning tasks, address challenging behavior, and support individuals with autism in a variety of settings.



☐ Client-Focused Skills Coaching: BCBA's work directly with the client to build specific skills. This type of therapy is only appropriate when recommended by your BCBA and may not be the best fit for all clients.

☐ Intensive In-Home ABA Program: The BCBA works with families to develop, implement, and refine an in-home, intensive, comprehensive ABA-based programs individualized for each child. Home-based programs are implemented by behavior technicians and supervised by the BCBA.

Hours of Availability

Please mark the times you and the client ARE available for services.

	Monday	Tuesday	Wednesday	Thursday	Friday
8:00 am					
9:00 am					
10:00 am					
11:00 am					
12:00 pm					
1:00 pm					
2:00 pm					
3:00 pm					
4:00 pm					
5:00 pm					
6:00 pm					

Additional Comments

Cultural and Spiritual Considerations

Please describe below important cultural practices, spirituality, rituals, traditions or beliefs that you believe are important for us to be aware of prior to initiating a therapeutic relationship.



Evaluations/Assessment Reports

Please attach a copy of your insurance card (front and back)

Check that a copy of each side is included with this packet

Please attach a copy of your child’s reports (please include all that apply):

Diagnostic Evaluation Report

IEP/IFSP/504 Plan

Functional Behavior Assessment (FBA) /Behavior Intervention Plan (BIP)

Prescription for ABA

Mental health directives

Medical advance directives

Powers of attorney

Discharge summaries or evaluations from any and all inpatient/outpatient services within the last 5 years

Least restrictive alternative orders

Other: _____

Coordination of Care

Please list and provide contact info for all other providers for your child:



Primary care provider: _____ Contact: _____

School teacher: _____ Contact: _____

Speech Language Pathologist: _____ Contact: _____

Occupational Therapist: _____ Contact: _____

Other: _____ Contact: _____

Other: _____ Contact: _____

Please list any medications your child is taking, the purpose of the medication, dosage and any concerns:

INSURANCE BILLING INFORMATION and AUTHORIZATION

I am a private pay client and acknowledge it is my personal responsibility to pay for services.



o Board Certified Behavior Analyst hourly fee is \$120 per hour for assessments, consultations, supervision, meetings, and therapy.

o Applied Behavior Analysis Behavior Technician fee is \$50 per hour.

I authorize my insurance provider(s) listed below to make payments directly to Ascent Behavioral Analysis for services rendered.

I understand that a copy of my insurance card (front and back) will be retained in my client/patient file for billing purposes.

I agree that private information may be shared with my insurance carrier for billing purposes.

I understand that if I do not want information shared that I may submit specific direction to Ascent Behavioral Analysis

Name of Primary Sponsor: _____

SS# _____

Name of Insurance Carrier _____

Policy # _____

Name of Secondary Sponsor: _____

SS# _____

Name of Insurance Carrier _____

Policy # _____

Medicare/Medicaid Identification#

Has the client or any family member been court ordered to mental health or chemical dependency treatment?

Yes No If Yes, please provide details and a copy of the court documents:



Is the client or any family member under department of corrections supervision? Yes No If Yes, please provide details:

Does the client and/or family member have a history of substance abuse, including tobacco? Yes No If Yes, please provide details:

Does the client and/or family member have a history of pathological gambling? Yes No If Yes, please provide details:

Has the client been identified to be at risk of harm to self and/or others, including suicide and/or homicide? Yes No If Yes, please provide details:

Does the client have any history of trauma or abuse? Yes No If Yes, please provide details:

Parent / Family Preferences

Please list the top three areas/goals you would like to see improvement for the client in next 6 months:



- 1.
- 2.
- 3.

Purpose and Approach to Treatment:

Thank you for choosing Ascent Behavioral Analysis as your ABA Therapy Provider. At Ascent Behavioral Analysis our mission is to promote progress for every client; progress that is based in science and enhanced by the personal touch of our staff members. We strive to become Helena’s leading Autism Treatment Agency by delivering our model of client centered, individualized, wraparound therapeutic services. We create individualized programs for all our clients based on a thorough functional assessment of their strengths and weaknesses. We develop fun and exciting learning environments so that every patient/client can reach their full potential.

Individual Providers

Board Certified Behavior Analysts (BCBA) serve as Program Supervisors. BCBA’s are responsible for conducting detailed data-based assessments, overseeing the quality and direction of the clients’ therapy programs, consulting with family members and other caregivers in order to provide guidance and ensure progress, analyzing daily data collection and decision-making based on the data collected during all therapy sessions. Ascent Behavioral Analysis ensures that all Board Certified Behavior Analysts are current with their certification and maintain their continuing education requirements to maintain certification with the Behavior Analyst Certification Board [BACB].

Registered Behavior Technicians (RBT’s) conduct ABA therapy sessions and sessions in other areas on a regular basis. Registered Behavior Technicians complete 40 hours of classroom training and supervised fieldwork is required. Copies of licenses, trainings and certifications are stored in each employee’s file.

A BCBA or Behavior Technician are NOT qualified to diagnose a mental/behavioral health condition.

Client Rights

As a patient/client receiving services in the State of Montana, you have the right to:

- 1) Choose the provider and treatment approach that best suits your needs and purposes;



- 2) have full and complete knowledge of your provider’s qualifications and training;
- 3) be fully informed as to the terms under which services will be provided; and
- 4) refuse treatment.

Reporting and Documentation of Suspected Abuse, Neglect, & Exploitation

Employees of Ascent Behavioral Analysis are notified upon their employment that they are required by law to report suspected abuse to their manager and/or appropriate state or local authorities. All clinical records will contain proper documentation pertaining to suspected abuse. Please refer to Job Description Documents for details on how to report abuse. All cases will be reported/debriefed to the Director of ABA Services, and documented in the patient/client file.

Client Communication Agreement

Ascent Behavioral Analysis would like to know your preferences by which we may contact you regarding your services.

I do not have a preference, Ascent Behavioral Analysis may contact me using either email or phone No Yes

I prefer the majority of all contact to take place via phone No Yes

If yes, please indicate below best contact number(s):

Home Number: _____ Best time(s) to call: _____

Is it ok to leave a message at this number? No Yes

Work Number: _____ Best time(s) to call: _____

Is it ok to leave a message at this number? No Yes

Cell Number: _____ Best time(s) to call: _____

Is it ok to leave a message at this number? No Yes

I prefer the majority of all contact to take place via email No Yes

If yes, please review and sign the consent for email below:

Individual Providers and clients may decide to use email to facilitate communication. Some Providers at Ascent Behavioral Analysis may communicate via email, but this agreement does not obligate all Ascent Behavioral Analysis Providers to communicate via email. Email may be one of many forms of communication with Ascent Behavioral Analysis.

Risk of using email

I want to use email to communicate to Ascent Behavioral Analysis Providers and staff about my/the client’s personal health care. I understand that Ascent Behavioral Analysis Providers and staff will use reasonable means to protect the security and confidentiality of email information sent and received. I understand that there are known and unknown



risks that may affect the privacy of my personal health care information when using email to communicate. I acknowledge that those risks include, but are not limited, to:

- Email can be forwarded, printed, and stored in numerous paper and electronic forms and be received by many intended and unintended recipients without my knowledge or agreement.
- Email may be sent to the wrong address by any sender or receiver.
- Email is easier to forge than handwritten or signed papers.
- Copies of email may exist even after the sender or the receiver has deleted his or her copy.
- Email service providers have a right to archive and inspect emails sent through their systems.
- Email can be intercepted, altered, forwarded, or used without detection or authorization.
- Email can spread computer viruses.
- Email delivery is not guaranteed.

Conditions for the use of email

I agree that I must not use email for medical emergencies or to send time sensitive information to my/the client's Providers. I understand and agree that it is my responsibility to follow up with Ascent Behavioral Analysis Providers or staff, if I have not received a response to my email within a reasonable time period.

I agree that the content of my email messages should state my question or concern briefly and clearly and include

(1) the subject of the message in the subject line, and

(2) clear identification including client's name, parent's name, and telephone number in the body of the message. I agree it is my responsibility to inform Ascent Behavioral of any changes to my email address. I agree that, if I want to withdraw my consent to use email communications about my/the client's healthcare, it is my responsibility to inform my/the client's Providers or staff member only by email or written communication

Understanding the use of email I give permission to Ascent Behavioral Analysis Providers and staff to send me email messages that include my/the client's personal health care information and understand that my email messages may be included in my/the patient's medical record.

I have read and understand the risks of using email as stated above and agree that email messages may include protected health information about me/the client, whenever necessary.

Email address:

Print client's
name _____



Signature (Parent/Guardian if under 18)

Date

Printed Name

Relationship to client

Signature of Client (if client is 13yrs or older)

Date

SIGNATURE and ACKNOWLEDGEMENT

Parent/Guardian Signature: _____ Date: _____

_____ I hereby certify that the above statements are true and correct to the best of my knowledge and understand all information in this packet will become part of the patient's clinical file.

Parent/Guardian Name:

BCBA/Supervisor Signature:

_____ Date: _____

by signing, I hereby confirm that I have reviewed with the parent/guardian the information set forth in this document and understand all information in this packet will become part of the patient's clinical file.

BCBA/Supervisor Name:

BCBA Certificate # _____